

COMPANY OVERVIEW

Federal Stewardship LLC is a California-based small business providing financial management, financial planning and analysis, budgeting, forecasting, financial reporting, and management advisory services. The firm supports government, commercial, and nonprofit clients with practical analysis, reliable reporting, stronger controls, and process improvements that enable informed decisions and responsible stewardship of resources.

CORE COMPETENCIES

- Financial Planning & Analysis (FP&A)
- Budget development, forecasting, and variance analysis
- Financial modeling, cost analysis, and scenario planning
- Executive and management reporting
- Dashboard, KPI, and performance-measure development
- Audit support, compliance reporting, and internal-control documentation
- Business process improvement and administrative management consulting
- Financial systems, Excel, Power Query, and reporting support

RELEVANT EXPERIENCE

- More than six years of progressive FP&A and financial-analysis experience supporting multi-entity business operations.
- Preparation of monthly reporting packages, annual budgets, forecasts, headcount plans, profitability analyses, and executive-ready summaries.
- Cross-functional coordination with accounting, operations, leadership, auditors, consultants, and international business units.
- Development of repeatable templates, reconciliations, controls, and documented workflows designed for accuracy and audit readiness.

DIFFERENTIATORS

- MBA-trained financial professional with hands-on budgeting, forecasting, audit support, and executive reporting experience.
- Analytical rigor paired with concise, decision-focused communication for management stakeholders.
- Advanced Microsoft Excel, Power Query, Smart View, ERP reporting, and financial-data analysis capabilities.
- Responsive, low-overhead delivery model suited to focused projects, surge support, and subcontracting engagements.
- California Small Business certified.

COMPANY DATA

Legal Name: Federal Stewardship LLC

Structure: California single-member LLC

Business Status: Small Business

California SB: Active

UEI: JYA6JG572X23

CAGE Code: 254N5

SAM.gov: Active Registration – expires Sep 2027

CODES

Primary NAICS: 541611 - Administrative Management and General Management Consulting Services

Secondary NAICS: 541219, 541618, 561110, 541990

Primary SIC: 8742 - Management Consulting Services

PSC: R710, R703, R408, R799

ENGAGEMENT FOCUS

- Government financial-management support
- Commercial and nonprofit advisory services
- Prime and subcontractor teaming
- Short-term analysis and reporting support
- Process and controls improvement

CONTACT

Point of Contact: Edmond Yi, Founder & Principal Consultant

Phone: 818) 568-7380

Email: contact@FederalStewardship.com

Location: Buena Park, CA 90620

Website: FederalStewardship.com

Financial clarity. Operational discipline. Responsible stewardship.